

Demand Side Response







































OUR MISSION

- To improve the energy performance of buildings and reduce their carbon footprint.
- To reach out to young professionals and those aspiring to join the industry, supporting them in their professional development.
- To provide a forum for discussion, enabling networking opportunities and promoting collaboration amongst members.



OUR EVENTS

















Demand Side Response

Given that we are moving towards an electricity-powered future to achieve Net Zero targets, can our current grids accommodate the emerging demand in electricity as well as the anticipated unpredictability from increased renewable generation?

With the increased uptake of storage solutions as well as onsite generation, how can these be utilised and integrated with the grid to decrease electricity bills and better manage the peak electrical loads?



AGENDA

Sam Do (UKPN) – Smart Grid Flexibility Engineer

The benefits of flexibility services in managing distribution networks and facilitating the Net Zero transition

David Watkin (Solar Edge) – Technical Sales Manager

Demand side response and critical power integration at a building level





An introduction to distribution network Flexibility Services

Sam Do, Smart Grid Flexibility Engineer









About UK Power Networks



19M people served

29% of GB Total

9.5GW Distributed Generation Connected

32% of UK Total

16GW Peak Demand

An Employer of Choice

A Respected and Trusted Cost Efficient

Citizen

Cost Efficient



What is flexibility?

 A flexible solution has the ability to change either their generation or consumption in response to a signal

• The generator/consumer responds within a specified time frame and sustains the instructed response

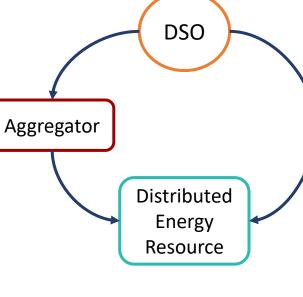
Examples of flexible solutions include:

- Distributed generation
- Energy storage
- Demand side response e.g. EVs, building management systems
- Aggregation











Why Do We Need Flexibility?



Increasing peak loads with EV and heat pump uptake

Procuring flexibility can be more cost-efficient than investing in infrastructure upgrades.



Increasing levels of inflexible renewable generation (like solar and wind)

Flexible solutions needed to manage increasing unpredictability and magnitude of peak loads.

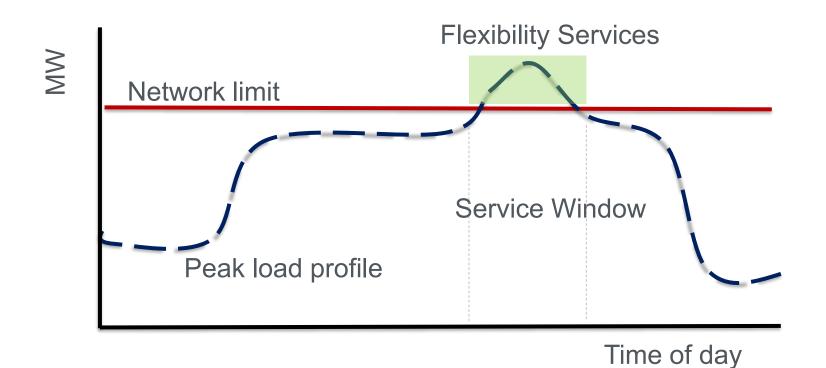


Facilitate the transition to zero carbon at minimum cost

Flexibility can deliver reliability at minimum cost to the consumer



Why Do We Need Flexibility?



Distribution Future Energy Scenarios



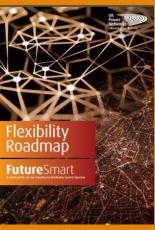


Our journey began by defining a Distribution System Operator



2017

Jul-17 Future Smart consultation



2018

Aug-18 Flexibility Roadmap consultation Oct-18 stakeholder event Flexibility Roadmap published



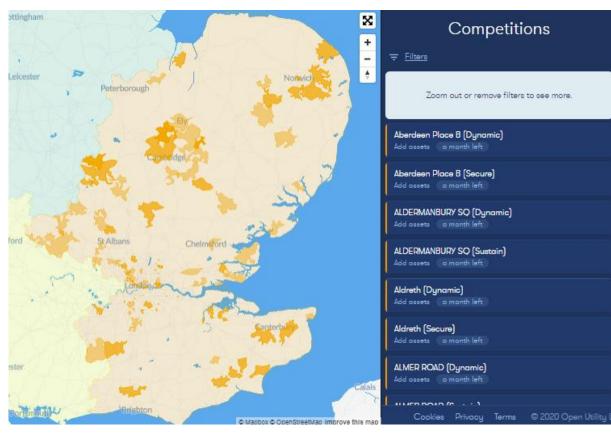


ENA

Open Networks
Project Flexibility
Commitment

Sotiris Georgiopoulos became chair of the Open Networks Project 4th March 2021

Piclo Flex platform launched Sept 2018



Map showing April 2020 competition

- UK Power Networks is using the online platform Piclo Flex to host the bidding process.
- Piclo Flex is an online platform which matches energy providers' resources with the network operator's local need for flexible distributed energy resources.
- Piclo enables flexible energy resources to explore an interactive map that matches providers with specific areas of high demand on the network, places where UK Power Networks is seeking flexibility to add capacity.



Why participate?

Competitive Price Offer

Minimum of 10kW flexible capacity

Stackable with other non-DSO services

1-7 year contracts

Open to existing and planned solutions

New DSO Markets, New Revenue Opportunities



Services we're procuring



Sustain

Dynamic

Reduce peak load on HV substations

- >6 month-ahead commitment
- Availability/utilisation payments
- Close to real-time activation

Reduce peak load on LV substations

- Month-ahead commitment
- Fixed service fee
- Scheduled activation

Reduce peak load on LV/HV substations

- Optional service provision
- Utilisation payments
- Close to real-time activation



Results from our April 2020 Flex Tender

£14m

Total value awarded

1,200

Stakeholders engaged with

123MW

Total capacity awarded

57 =

Zones awarded

Up to 7 year

Contracts awarded

42 HV 15 LV#1

(a world-wide first)

Visit our website for Post Tender Report

smartgrid.ukpowernetworks.co.uk/flexibility-hub



The flexibility services customer journey

1 - prepare

Flex providers **register** for an account, **complete** the Dynamic Purchasing System (DPS) application and **upload** solutions onto Piclo Flex.

2 - qualify

Flex providers **submit** pre-qualification questionnaire to flexibility@ukpowernetworks.co.uk for assessment.

3 - bid

Once the competition opens, Flex providers submit their **bid(s)** on Piclo Flex by the competition closing date.

4 - deliver

Contracts are awarded. After the Tender, services will generally begin in 6 months ahead



View zones on Piclo Flex

Picloflex.com/dashboard

Visit our website

smartgrid.ukpowernetworks.co.uk/flexibility-hub



How to find out more



Join the flexibility mailing list flexibility@ukpowernetworks.co.uk

Visit our website

smartgrid.ukpowernetworks.co.uk/flexibility-hub

Sotiris **Head of Smart Grid Development**







Demand Side Response Critical Power / Energy Storage

David Watkin UK SolarEdge Critical Power Technical Sales Manager

May 2021



Disclaimer

Critical Power Division

- The information contained in these slides and this presentation has been prepared by SolarEdge, a SolarEdge Division, for information purposes only and the information in these slides and the presentation made to you verbally is subject to updating, completion, revision, further verification and amendment without notice.
- These slides have not been approved by any financial regulatory authority nor is it intended that they are so approved. These slides and the presentation do not constitute any part of any offer for sale or solicitation of any offer to buy or subscribe for any securities nor shall they or any part of them form the basis of or be relied on in connection with, or act as any inducement to enter into, any contract or commitment whatsoever.
- No undertaking, representation, warranty or other assurance, express or implied, is made or given by or on behalf of SolarEdge or any of its directors, officers, partners, employees, agents or advisers or any other person as to the accuracy or completeness of the information or opinions contained in these slides or the presentation and no responsibility or liability is accepted by any of them for any such information or opinions or for any errors, omissions, misstatements, negligence or otherwise for any other communication written or otherwise.
- These slides are confidential and are being supplied to you solely for your information and may not be reproduced, re-distributed or passed to any other person or published in whole or in part for any purpose.
- Certain statements included herein express SolarEdge's expectations or estimates of future performance, constitute "Forward-looking Statements". Forward-looking Statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by SolarEdge are inherently subject to significant business, economic and competitive uncertainties and contingencies. Such Forward-looking Statements involve known and unknown risks, uncertainties and other factors that may cause the actual financial results, performance or achievements to be materially different from estimated future results, performance or achievements expressed or implied by those Forward-looking Statements and as such the Forward-looking Statements are not guarantees of future performance. SolarEdge expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise.

By accepting this presentation you agree to be bound by the foregoing provisions.



SolarEdge: One-Stop-Shop for Smart Energy Solutions

- Global leader in Smart Energy Technology
 - Solar division inverters, power optimizers, smart modules, storage energy monitoring & control, grid services
 - Critical Power division UPS systems, battery backup, energy management
 - Kokam ESS division Li-lon based storage solutions
 - E-mobility division powertrain solutions for electric vehicles





SolarEdge in Numbers

>2.0M Monitored systems

around the world

28
Countries
Presence

366 Awarded
Patents and 364
Additional Patent
Applications

Solar Inverter Company *

3,400 employees



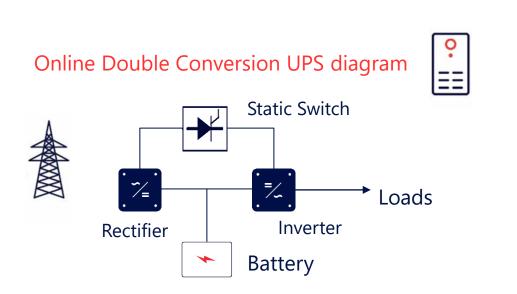
R&D Centers

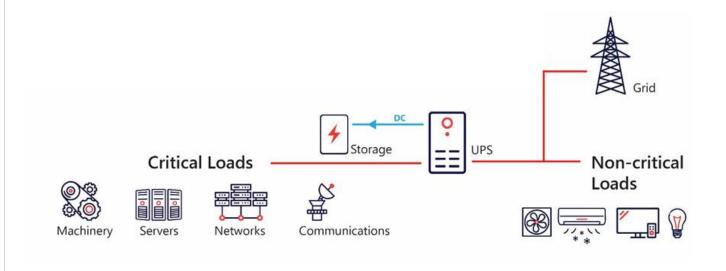
24.0GW

of our systems shipped worldwide



The Role of a UPS System

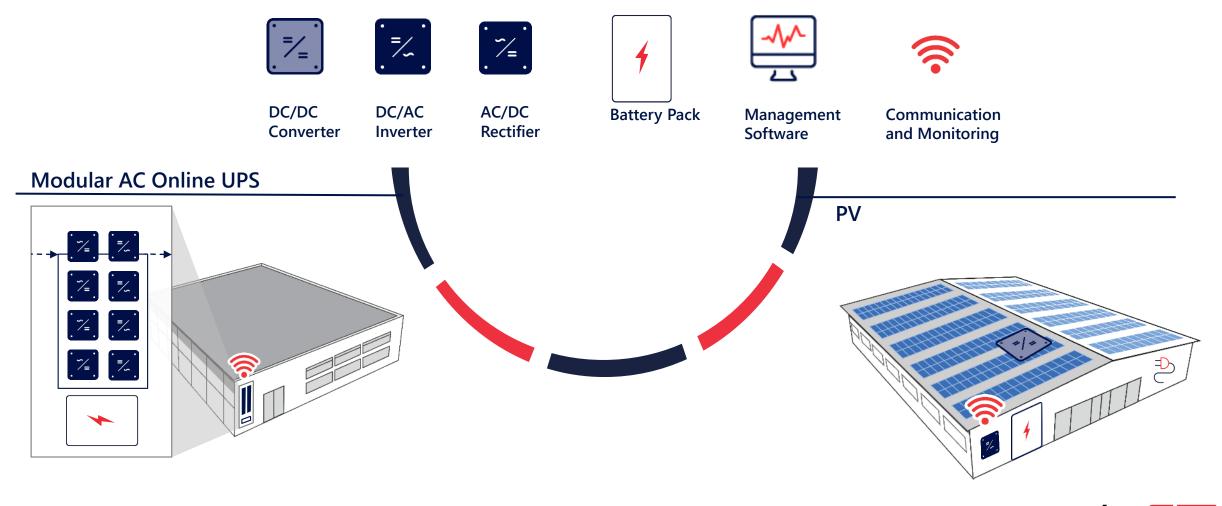




Protection against power outages and power disruptions that can endanger critical equipment & computers



PV & UPS Technology Synergy





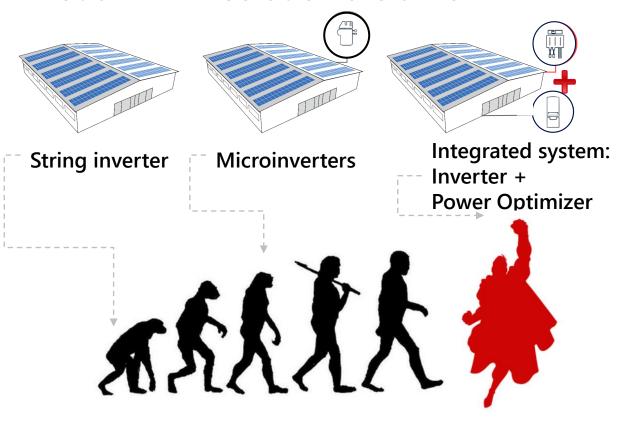
The Benefits of SolarEdge Modular Approach

	PV	UPS
(Maximizing energy production	Maximizing business uptime with built-in redundancy and live module replacements. Low MTTR
\$	Lower O&M with module-level monitoring	Reduced costs with pay as you grow approach, lower investment in infrastructure & labour
⊘	Higher safety with SafeDC™ mechanism	Lower risk of downtime with fully autonomous modules, main control panel and static switch can fail whilst still staying in VFI mode (B300), true modular.
	Design flexibility	Scalability, start at X – grow to Y Allows designers headroom if exact load TBC

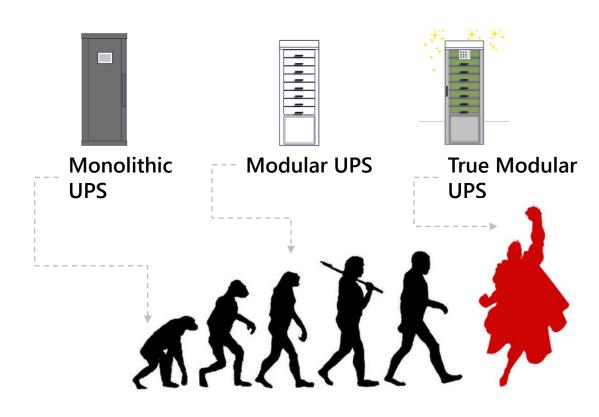


The Modular Evolution

Not all MLPE solution are alike



Not all Modular UPS are alike





What UPS True Modularity Means

Greater Client Satisfaction & Peace of Mind

- Higher uptime
 - Fully autonomous module operation
 - Improved fault resilience
 - Reduced electrical shock risk thanks to a hot swap
 - Low MTTR (Mean Time to Repair): Even a single user can replace a light module (<20kg)</p>
- Ideal investment
 - Most cost effective way to provide redundancy
 - Scalability, grow within the same footprint
 - Easy to upgrade system if originally undersized



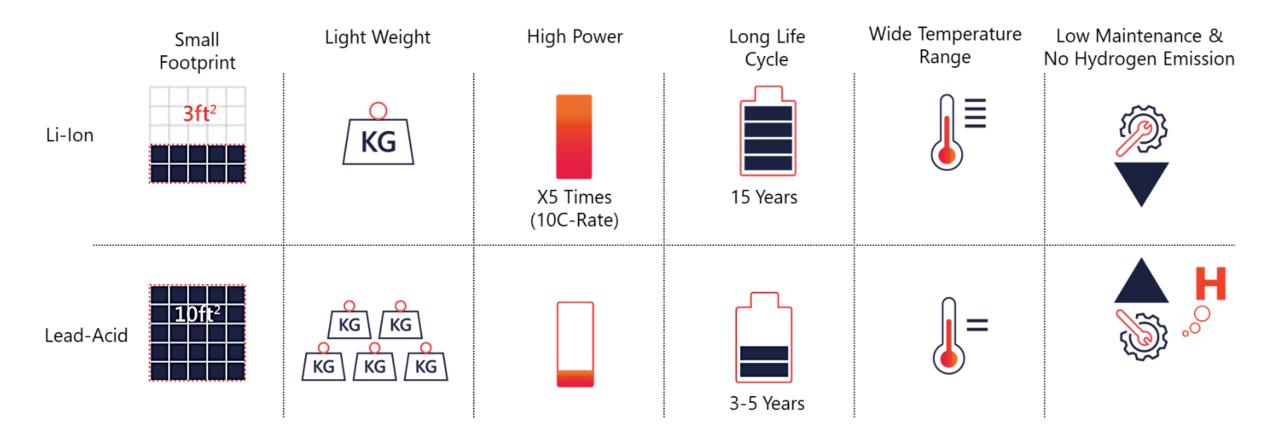
UPS Battery Technologies is Crucial

Traditional batteries technologies

	Lead Acid	Nickel Metal	Nickel Cadmium	Lead carbon	Sodium Nickel
Advantages	MatureLow CostHigh power	Fast chargeLow volumeHigh power	 Fast charged Long shelf life High tolerance for over charge & over- discharge 	Many cycles	Wide temperature rangeNo cooling required
Disadvantages	Large volume	High cost	Memory effectLow specific energy	Cannot work in float mode	Internal 350°C BMS needed
Commercial use	1970 (sealed)	1990	1950	Few years	Few years



Li-ion Batteries Are Starting to Pick Up





Li-Ion UPS Battery Benefits Recap



- Higher energy density & lighter weight → faster and more reliable UPS installation and start-up
- Up to 5 longer lifecycle and high power density than leadacid battery
- No degradation with shallow cycles
- No open-circuit failure mode during normal operation
- No hydrogen generation
- Integrated monitoring of individual cell's voltages & temperatures



Smart Energy Trends

Grid facing extreme conditions more frequently, requiring new solutions for resiliency

Energy storage becoming an integral aspect of solar

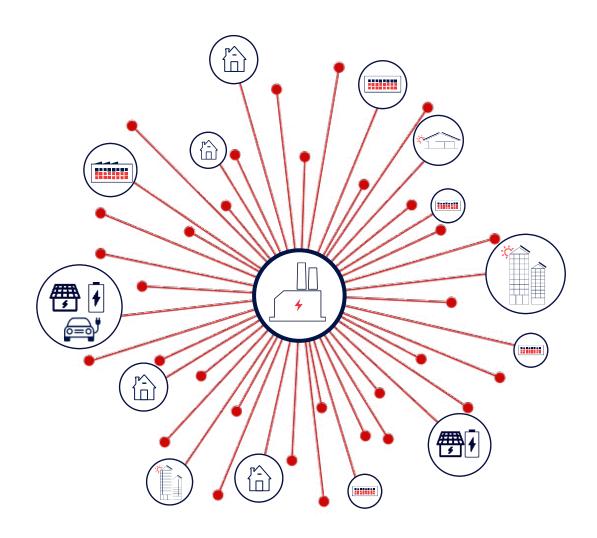
E-mobility altering electricity consumption patterns

Increased connectivity of devices creates demand-side flexibility

Industries require more energy and better power quality for critical processes

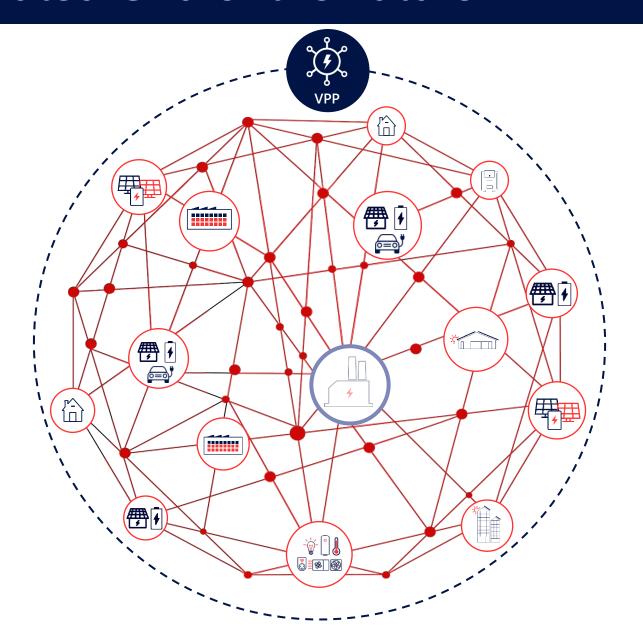
Power is becoming more and more important as IOT devices become the norm

Moving From a Centralized Grid...





...To a Distributed Grid of the Future





Future Energy Vision

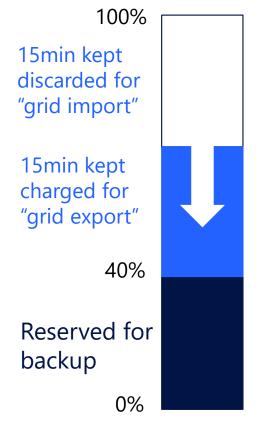
- We believe that the way we consume and produce energy will look very different in the future
- SolarEdge has a strategy to be a leader in this transition from centralized, polluting energy, to clean, distributed, renewable energy

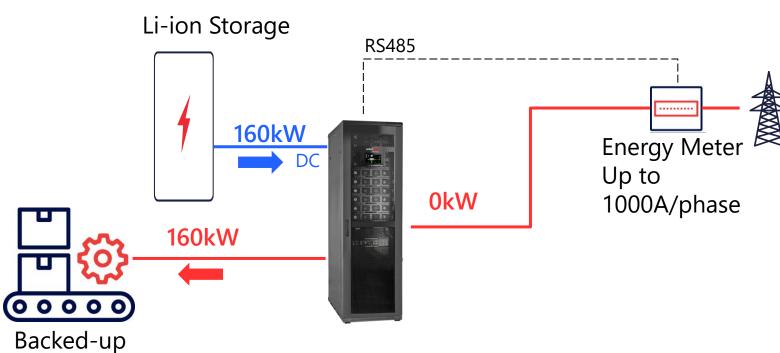




Hybrid UPS Concept - Example

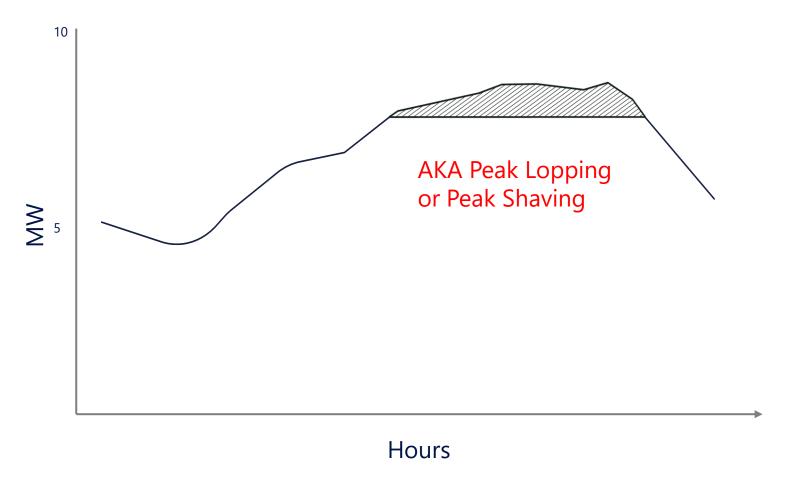
Loads







Energy Supply to Overcome Shortage / Peak Rates







Stay in touch!

Be updated with professional learning opportunities and LIVE demonstrations!

☑ david.w@solaredge.com

Key Takeaways

- SolarEdge can help you with Smart Energy & Critical Power Requirements
- Modular Design Ethos Key for Success
- Distributed Grid is the Future
- Grid Support is Needed Right Now and Will Increase
- UKPN, DNO's and Aggregators have Numerous Schemes
- Client will receive financial and resilience benefits, a rare Win Win!
- Watch for Future Synergy between Critical Power & Energy Storage



Thank You!

Cautionary Note Regarding Market Data & Industry Forecasts

This power point presentation contains market data and industry forecasts from certain third-party sources. This information is based on industry surveys and the preparer's expertise in the industry and there can be no assurance that any such market data is accurate or that any such industry forecasts will be achieved. Although we have not independently verified the accuracy of such market data and industry forecasts, we believe that the market data is reliable and that the industry forecasts are reasonable.

© SolarEdge Technologies, Ltd. All rights reserved. SOLAREDGE, the SolarEdge logo, Gamatronic and the Gamatronic logo are trademarks or registered trademarks of SolarEdge Technologies, Inc. All other trademarks mentioned herein are trademarks of their respective owners.





Q and A